

FILER'S NAME, ADDRESS, PHONE, FAX, EMAIL:



District Court of Guam
520 W Soledad Ave FL 4
Hagåtña, Guam 96910

Debtor:

Chapter 11 Case No.:

Joint Debtor (if any):

Related Docket No.:

NOTICE OF HEARING ON DISCLOSURE STATEMENT

[File this notice promptly after filing the disclosure statement and plan, and at least 28 days prior to the hearing date.]

NOTICE IS HEREBY GIVEN:

1. A disclosure statement and a plan under chapter 11 of the Bankruptcy Code were filed on:

Date: _____

By: _____

2. The hearing to consider approval of the disclosure statement shall be held at:

District Court of Guam
Bankruptcy Division
4th Floor U.S. Courthouse
520 West Soledad Avenue
Hagatna, Guam 96910

Date:

Time:

3. The deadline for filing a written objection to the disclosure statement (14 days before the hearing date):

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Objections must specify which portions of the disclosure statement are incomplete, misleading, erroneous, or otherwise objectionable.

4. Persons with a PACER account may view the proposed disclosure statement and proposed plan online at <http://ecf.gud.uscourts.gov>. Requests for copies of these documents may be made to the plan proponent at the address in the upper left corner of this notice. (If the disclosure statement is approved by the court and unless the court orders otherwise, the disclosure statement, plan, and notice of the deadline to accept or reject the plan will be sent to all creditors and equity security holders.)

Dated: _____

/s/

For Plan Proponent