

ATTACHMENT A: ADDENDUM TO SECTION 4.5
Request for Valuation and Determination of Amount of Secured Claim
(Attach only if plan includes Class 3 secured claims)

§ 4.5: Class 3. Secured claims which the debtor proposes to limit to the value of the collateral by requesting a determination under 11 U.S.C. § 506(a) and Bankruptcy Rule 3012(b) (“lien strips”).

Treatment of Class 3 claims – effective only if the applicable box in Section 1 of this plan is checked and the plan is served on affected creditors in the same manner as a summons and complaint under Rule 7004. See § 4.5 for detailed provisions.

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|---|---------------------------|--|----------------------|----------------------|
| <i>Collateral (if real property, state address or tax map key; if vehicle, state Vehicle ID No., year, make, model, and mileage.</i> | | | | |
| <input type="checkbox"/> <i>Check if real property is debtor's principal residence.</i> | | | | |
| <i>Debtor's valuation and basis for valuation (e.g., appraisal, broker's opinion, etc.).</i> | | | | |
| <i>List all security interests – in order of seniority – in the subject property and which ones are being modified. If the collateral involves more than one account of the same creditor, list each account separately.</i> | | | | |
| <input type="checkbox"/> <i>This request includes a determination regarding a security interest held by a governmental unit and a separate motion is being filed and served.</i> | | | | |
| <i>Creditor and account number (last 4 digits)</i> | <i>Est. balance owing</i> | <i>Amt to be treated as secured</i> | <i>Interest rate</i> | <i>Est. mo. pmt.</i> |

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|---|---------------------------|--|----------------------|----------------------|
| <i>Collateral (if real property, state address or tax map key; if vehicle, state Vehicle ID No., year, make, model, and mileage.</i> | | | | |
| <i>Debtor's valuation and basis for valuation (e.g., appraisal, broker's opinion, etc.).</i> | | | | |
| <i>List all security interests – in order of seniority – in the subject property and which ones are being modified. If the collateral involves more than one account of the same creditor, list each account separately.</i> | | | | |
| <input type="checkbox"/> <i>This request includes a determination regarding a security interest held by a governmental unit and a separate motion is being filed and served.</i> | | | | |
| <i>Creditor and account number (last 4 digits)</i> | <i>Est. balance owing</i> | <i>Amt to be treated as secured</i> | <i>Interest rate</i> | <i>Est. mo. pmt.</i> |